



CSUBUY Reference Guide: How to Set Default Addresses in Your Profile

This reference guide will walk you through the process of setting your default addresses in your profile. **Note**: the screenshots will look different than production; however, the direction and icons included are the same.

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Access Your User Profile

- 1. Log into CSUBUY (<u>https://csubuy.calstate.edu</u>) using your SSO Log-in.
- 2. In the CSUBUY Shopping Home Page, navigate to the top right corner and click User Profile icon (). Click on the User Profile icon and select View My Profile. It will route to your profile details.

^	Home		All 👻 Search (Alt+Q) Q 4,469.40 USD 📜	♥⊫□ ▲ ੈ
	Shop	Shop • Shopping Home Page	Rocky Requester	
C	Orders	Shop	View My Profile Dashboards Manage Searches	
	Contracts Accounts Payable	Simple Advanced Search for products, suppliers, forms, part number, etc.	Manage Search Exports Set My Home Page	
	Payable Suppliers		My Pending Requisitions My Recently Completed Requisitions My Pending Purchase Orders	17 29 4
9	Sourcing		My Recently Completed Purchase Orders	30
4	Budget Manager			Logout
ılı.	Reporting	Showcases		
		CCII Form Doguesta		



	My Profile 🕨 User's Name, Phone Number, Emai	l, etc.					
Shop	Rocky Requester	ι	Jser's Name, Phon	e Number, Emai	l, etc.		9
Orders	User Name rrequester	F	First Name	Rocky			
Contracts	User Profile and Preferences		ast Name	Requester			
Accounts Payable	User's Name, Phone Number, Email, Language, Time Zone and Display Se	elc.	Phone Number	International phone	ext. numbers must begin wit	h +	
Suppliers	Early Access Participation Additional User Settings	•	Mobile Phone Number	International phone	numbers must begin wit	h +	
Sourcing	Update Security Settings Default User Settings	> E	-mail Address ★	nobody@jaggaer	.com		
Budget Manager	User Roles and Access Ordering and Approval Settings		Business Unit *	1_CSU Chico Cal S	tate Univ P2P (CHXC)	D)	
L Reporting	Permission Settings Notification Preferences	>	Department Position	-			
	User History Administrative Tasks	>	Authentication Method	Local			
		(Jser Name *	rrequester			
		7	Required				Save Changes

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A COLLABORATIVE PROCURE TO PAY MARKETPLACE

Navigating to Default Addresses

3. Navigate to your **Default Addresses** from the left-hand navigation. Click on **Default User Settings > Default Addresses**. You will land on the screen to update your default addresses.

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	Rocky Requester	Del	ault Auures	565				
Orders	User Name rrequester	Ship	pTo Bill To					
Contracts			ect an address to e					?
	User Profile and Preferences	>				Select A	Addresses for Pro	file
Accounts Payable	Update Security Settings	>	ipping Address	ses				
····	Default User Settings	< Ma	ain Ship To	<u></u>				
Suppliers	Custom Field and Accounting Code De	efaults						
	Default Addresses							
Sourcing	Cart Assignees							
	User Roles and Access	>						
Budget Manager	Ordering and Approval Settings	>						
	Permission Settings	>		-				
Reporting	Notification Preferences	>			J			
	User History	>						
	Administrative Tasks	>						

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Setting Default Addresses

Setting Default ShipTo

- After accessing the Default Addresses, you should be able to access the Ship To tab to update your default Ship To Address. If not, click on the Ship To tab.
- 5. Click on Select Addresses for Profile and then select the Select Address Template that you would like to use.

	My Profile Default Addresses						
Shop	Rocky Requester		Default Addresses				
Orders	User Name rrequester		Ship To Bill To				
Contracts			Select an address to edit			Select Add	? resses for Profile
	User Profile and Preferences	>	Shipping Addresses		Select Address Temp		
Accounts Payable	Update Security Settings	>			Select Address		~
	Default User Settings	<	Main Ship To		Template		
👌 Suppliers	Custom Field and Accounting Code D	Defaults				CSU Chico - Can CSU Chico - Pick	
	Default Addresses					CSU Chico - Univ	
Sourcing	Cart Assignees						
	User Roles and Access	>					
Budget	Ordering and Approval Settings	>					
Manager	Permission Settings	>					
Reporting	Notification Preferences	\$		Ψ.			
III Reporting	User History						
	Administrative Tasks						

6. The details of your selection will appear. Confirm that the address is the one you would like to set as a default. If so, click on the **Default checkbox** and click **Save** to set your default **Ship To** address. You can also make edit the **Nickname**, the **Attn**:, and the **Dept** fields within the address. **Note**: asterisk fields are require fields before saving.

Shop						
Shop	Rocky Requester		Default Addresses			
Orders	User Name rrequester		Ship To Bill To			
Contracts						3
ATA	User Profile and Preferences		Select an address to edit	Selec	t Addresses for Profile Delet	e Address
Accounts Pavable	Update Security Settings		Shipping Addresses	Edit Selected Addr	ress	?
. Payable	Default User Settings		Main Ship To	 Nickname 	CSU Chico - Campus Receiv	ing
Suppliers	Custom Field and Accounting Code I	Defaulte		Default		
28 Suppliers	Default Addresses	Deradita		Current Default Address	Main Ship To	
70				ADDRESS		
Sourcing	Cart Assignees			Attn: *	Rocky Requester	
🛃 Budget	User Roles and Access	>		Dept:		
Manager	Ordering and Approval Settings	>		Address Line 1	940 West 1st Street	
	Permission Settings	>		City State	Chico	
Reporting	Notification Preferences	>		Zip Code	95929	
	User History	>		Country	United States	
	Administrative Tasks	>			Save	

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- 7. To confirm that the address saved, it will appear in the **Shipping Addresses** section of **Default Addresses**.

-		My Profile > Default Addresses							
📜 Shop	p	Rocky Requester		Default Addresses					
C Orde	ers	User Name rrequester		Ship To Bill To					
🤶 Coni	itracts	User Profile and Preferences		Select an address to edit		Selec	t Addresses for Profile	Delete Add	ess
Acco Paya	ounts able	Update Security Settings Default User Settings	>	Shipping Addresses CSU Chico - Campus	^ N	lit Selected Addre	ess CSU Chico - Campu	us Receiving	?
Supp	pliers	Custom Field and Accounting Code D	efaults	Receiving Main Ship To	c	efault :urrent Default .ddress	CSU Chico - Campu	s Receiving	
🚱 Sour	rcing	Cart Assignees User Roles and Access	>		Att	DDRESS m:*	Rocky Requester		
Budg Man	lget nager	Ordering and Approval Settings Permission Settings	>		De Ad Cit	dress Line 1	940 West 1st Street Chico	t	
III. Repo	orting	Notification Preferences User History	>			ate) Code untry	CA 95929 United States		
		Administrative Tasks	>			-	Save		

Setting Default BillTo

8. Navigate to the **Bill To** address by click on the **Bill To** tab of the **Default Addresses** screen. Click on **Select Addresses for Profile** and then select the **Select Address Template** that you would like to use.

Sh	hop								
		Rocky Requester		Default Addre .ses					?
Or	rders	User Name rrequester		Ship To Bill To					
Co	ontracts							3	
		User Profile and Preferences	>	Select an address to edit				Addresses for Profile	
	ccounts ayable	Update Security Settings	>	Billing Addresses		Select Address Tem Select Address	plate		
_ 10	ajabio	Default User Settings	<	Main Bill To		Template		~	L
🔓 Su	uppliers	Custom Field and Accounting Code I	Defaults				CSU Chico	- Campus Bill To	1
		Default Addresses							4
9 So	ourcing	Cart Assignees							
		User Roles and Access	>						
Bu Ma	udget anager	Ordering and Approval Settings	>						
	g	Permission Settings	>		-				
Re	eporting	Notification Preferences	>						
		User History	>						
		Administrative Tasks	>						

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9. The details of your selection will appear. Confirm that the address is the one you would like to set as a default. If so, click on the **Default checkbox** and click **Save** to set your default **Ship To** address. You can also make edit the **Nickname**, the **Attn**:, and the **Dept** fields within the address. **Note**: asterisk fields are require fields before saving.

Shop								
	Rocky Requester		Default Addresses					
Orders	User Name rrequester		Ship To Bill To					
Contracts								?
	User Profile and Preferences	>	Select an address to edit		Se	lect Addresses for Profile	Delete Addre	SS
Accounts Pavable	Update Security Settings	Ś	Billing Addresses		Edit Selected Add	Iress		?
L Payable	Default User Settings	i i	Main Bill To	^	Nickname	CSU Chico - Campu	s Bill To	
Suppliers	Custom Field and Accounting Code [Defaults			Default	Maia Dill Ta		
O ouppliero	Default Addresses	ordanto			Current Default Address	Main Bill To		
	Cart Assignees				ADDRESS			
. Courcing	User Roles and Access				Contact Line 1	Accounts Payable, C		
Budget Manager	Ordering and Approval Settings				Contact Line 2 Address Line 1	Glenn Kendal Hall 20 400 West 1st Street	38	
Manager	Permission Settings				City	Chico		
	Notification Preferences			~	State	CA		
Reporting					Zip Code Country	95929 United States		
	User History	>			oountry	Save		

10. To confirm that the address saved, it will appear in the **Billing Addresses** section of **Default Addresses**.

Home	My Profile > Default Addresses		All 👻	Search (Alt+C	2) Q	4,469.40 USD 📜	♥ № ♦
Shop	Rocky Requester	De	fault Addre	sses			
Orders	User Name rrequester	Sh	ip To Bill To				
Contracts	User Profile and Preferences	Se	lect an address to	edit	- S	elect Addresses for Profile	? Delete Address
Accounts Payable	Update Security Settings Default User Settings	>	<mark>illing Addresse</mark> SU Chico - Camp		Edit Selected Ad Nickname	dress CSU Chico - Cam	? pus Bill To
Suppliers	Custom Field and Accounting Code D	efaults	ain Bill To	_	Default Current Default Address	☑ CSU Chico - Camp	ous Bill To
Sourcing	Cart Assignees				A D D R E S S Contact Line 1	Accounts Payable	, CSU Chico
Budget Manager	User Roles and Access Ordering and Approval Settings Permission Settings	>			Contact Line 2 Address Line 1 City	Glenn Kendal Hall 400 West 1st Stre Chico	
Reporting	Notification Preferences User History	>		~	State Zip Code Country	CA 95929 United States	
	Administrative Tasks	>				Save	

CSUBUY Support

For additional support on Setting Default Addresses and/or other questions, submit a ticket through ServiceNow.