Instructions for Submitting Confidential Employees (C99) Evaluations

- Download the Adobe Sign enabled evaluation forms for <u>C99s</u> from our <u>Performance Evaluation</u> webpage. You <u>must</u> use these latest versions and discontinue use of all prior versions you may have saved.
- 2. Complete the performance evaluation draft in Adobe Acrobat Reader or Pro, leave the signature page fields <u>blank</u>, and review with the employee.
- 3. Once the evaluation is finalized, using your CSUB NetID and password, **log in to upload** evaluation here:
 - > Upload <u>C99 Evaluation</u>
- 4. Upload the finalized evaluation form (signature lines must be blank).
- 5. Upload an optional attachment.
- 6. In the "Recipients" section, enter the email addresses of the parties required to sign (i.e. Employee, reviewer/evaluator, MPP Administrator (if applicable)
- 7. In the "Fields" section, enter the first and last name of the employee being evaluated.
- 8. The form will be routed to all parties for their review and signature.
- 9. The form will AUTOMATICALLY be delivered to HR personnel for processing. You do <u>not</u> need to send a copy to HR.
- 10. Once HR finalizes the evaluation review, all parties who signed will receive a final copy of the evaluation, and a copy of the evaluation will be placed in the employee's personnel file by HR.

Note: You can track the status of the submitted evaluation form using your AdobeSign account.

For questions:

Evaluations - please contact Lori Blodorn <u>lblodorn@csub.edu</u> or Bailey Freckleton bsmith44@csub.edu

AdobeSign or technical issues - please contact the <u>ITS Service Desk</u> <u>helpdesk@csub.edu</u>.