

California State University Bakersfield

Loss of Income for Independent/Dependent Students

A financial aid administrator has the discretion to use professional judgement on a case-by-case basis to adjust income elements on the FAFSA that impact the Expected Family Contribution. As a result of this adjustment, a student may qualify for additional financial aid monies.

If you or a family member have experienced a dramatic change in your household income from the income data that was entered on the FAFSA, you may consider applying for this appeal.

Qualifying events include, but are not limited to:

- unemployment,
- disability,
- divorce or separation,
- death of a parent or spouse, etc.

CampusLogic Student View:

Click the request button +

CALIFORNIA STATE UNIVERSITY
BAKERSFIELD

2021-2022
Verification

Congratulations!

Your file has been sent to the Office of Financial Aid & Scholarships for review. No further action is required at this time. You may view documents that have been submitted by clicking on the links below.
Contact the Office of Financial Aid & Scholarships with any questions.

+ - Request

+ – Requests ✕

You can request to open an appeal or upload a specific document, or close the request if you no longer wish to proceed. Any item with a green addition button may start the request process, but you may only request that item one at a time. You can cancel a request with the red cancel button, but once the item has been sent to review by the school you may not cancel the request. If you are unsure which award year to choose for a request, please confirm with your school.

	2022-2023	2021-2022
Dependency Appeal	+ -	+ -
Family Contribution Appeal	+ -	+ -
Cost of Attendance Appeal	+ -	+ -
Emergency Fund Application	+ -	+ -

Cancel

Click the green +

+ – Requests ✕

Family Contribution Appeal--2021-2022

This Web Form allows you to request a **change in the input data in the Expected Family Contribution (EFC) calculation** due to unusual circumstances.

Please explain your reason for this request.

In a few sentences explain the reason for your request. |

Characters left: 200 / 255

Go Back Submit

Provide a very brief reason for the request. Example – Lost my job/parent lost job

Click submit

Welcome!

Below is the list of items the Office of Financial Aid & Scholarships needs you to complete for the professional judgment appeal process. Click on any section to view the detailed list of requirements.

Contact the Office of Financial Aid & Scholarships with any questions.

Independent PJ Expected Family Contribution (EFC) Appeal

To continue with your Professional Judgment (PJ) Expected Family Contribution (EFC) appeal you must complete the PJ Expected Family Contribution (EFC) Appeal web form.

In a few sentences explain the reason for your request.

Appeal Status: Open

Independent PJ Expected Family Contribution (EFC) Appeal Web Form

Fill Out

Click Fill Out Form

Submit



CALIFORNIA STATE UNIVERSITY
BAKERSFIELD

2021/2022 Independent PJ EFC Appeal

- Instructions
- Demographics
- Special Circumstances
- Statement
- Review & Sign

Return to Student Tasks

Instructions

This Web Form allows you to request a **change in the input data in the Expected Family Contribution (EFC) calculation** due to unusual circumstances.

I request that The Office of Financial Aid & Scholarships re-evaluate my financial aid eligibility based upon a dramatic change in my household income from the income data that was entered on the FAFSA. Qualifying events include, but are not limited to unemployment, disability, divorce or separation; death of a parent or spouse, etc.

The Office of Financial Aid & Scholarships shall review your case upon successful completion and submission of the Web Form along with the required documentation. Please contact The Office of Financial Aid & Scholarships for additional information or if you have questions.

Continue



**2021/2022 Independent PJ
EFC Appeal**

- Instructions
- Demographics
- > **Special Circumstances**
- Statement
- Review & Sign

Return to Student Tasks

Financial Special Circumstances

Below are the special circumstance(s) that have been chosen by your institution. Please only modify if you are absolutely certain of your changes.

- Financial changes between base year and current year
- Other

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Continue →

**2021/2022 Independent PJ
EFC Appeal**

- Instructions
- Demographics
- Special Circumstances
- > **Statement**
- Review & Sign

Return to Student Tasks

Signed Statement Request

Instructions

Please provide a detailed statement that includes the following:

- Reason you are requesting a professional judgment.
- Extenuating circumstances that qualify you to request a professional judgment.
- Dates that the extenuating circumstance occurred including date or expected date the extenuating circumstance ended.
- If professional judgment request is due to unusual expenses please be specific about the types of unusual expenses.
- Any additional information that would substantiate your extenuating circumstance.

To support this request, I will provide all the following documents for **myself and/or spouse** if applicable. **Please provide items 1, 2, and 3 listed below.**

1. The most recent pay stubs for current employment, or final pay stubs from all other jobs during 2021.
2. Evidence of loss of employment, disability, failed business, and/or loss of assets.
3. Provide a statement listing by month, the source(s) and amount(s) of actual and or projected income for **January 1, 2021 - December 31, 2021.**
 - You may be able to list some actual figures since some months may have already elapsed, while other months must be estimated since the reporting period may not have occurred yet.
 - For any months in which \$0 income is reported, please indicate how you and/or your spouse will support yourselves.

In a few sentences explain the reason for your request.

Required: enter your statement...

I will provide supporting documentation.

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Continue →

Supporting documentation is required.

Instructions
Demographics
Special Circumstances
Statement

> Review & Sign

← Return to Student Tasks

California State University-Bakersfield
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48 SA
Bakersfield, CA 93311
(661) 654-3016
finaid@csub.edu

**2021-2022 PJ Expected Family
Contribution (EFC) Appeal Form
Independent Student**

Student's Information

<input type="text"/>	<input type="text"/>	<input type="text"/>
Student's Last Name	Student's First Name	Student's ID Number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Student's Phone Number	Student's Date of Birth	

Instructions

This Web Form allows you to request a **change in the input data in the Expected Family Contribution (EFC) calculation** due to unusual circumstances.

I request that The Office of Financial Aid & Scholarships re-evaluate my financial aid eligibility based upon a dramatic change in my household income from the income data that was entered on the FAFSA. Qualifying events include, but are not limited to unemployment, disability, divorce or separation; death of a parent or spouse, etc.

The Office of Financial Aid & Scholarships shall review your case upon successful completion and submission of the Web Form along with the required documentation. Please contact The Office of Financial Aid & Scholarships for additional information or if you have questions.

Expected Family Contribution (EFC) Recalculation Special Circumstances

- Financial changes between base year and current year
- Other

Signed Statement Request Instructions

Please provide a detailed statement that includes the following:

- Reason you are requesting a professional judgment.
- Extenuating circumstances that qualify you to request a professional judgment.
- Dates that the extenuating circumstance occurred including date or expected date the extenuating circumstance ended.
- If professional judgment request is due to unusual expenses please be specific about the types of unusual expenses.
- Any additional information that would substantiate your extenuating circumstance.

To support this request, I will provide all the following documents for **myself and/or spouse** if applicable. **Please provide items 1, 2, and 3 listed below.**

1. The most recent pay stubs for current employment, or final pay stubs from all other jobs during 2021.
2. Evidence of loss of employment, disability, failed business, and/or loss of assets.
3. Provide a statement listing by month, the source(s) and amount(s) of actual and or projected income for **January 1, 2021 - December 31, 2021.**
 - You may be able to list some actual figures since some months may have already elapsed, while other months must be estimated since the reporting period may not have occurred yet.
 - For any months in which \$0 income is reported, please indicate how you and/or your spouse will support yourselves.

Test

I will provide supporting documentation.

Certification and Signatures

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. **WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

The student must sign and date this form.

Student's Signature

Date

Do not mail this worksheet to the U.S. Department of Education. Submit this worksheet to the financial aid administrator at your school.

You should make a copy of this worksheet for your records.

E-Sign PIN
Forgot your E-Sign
PIN? ?

Opt out of E-Sign ?

 NO

← Back

E-Sign

Signature
required